

**OASAS RFP #23022**  
**Attachment 2 - Financial Proposal**

**Cover Page**

<b>Bidder's Name:</b>		
<b>Bidder's Address:</b>		
<b>Bidder's Authorized Representative:</b>		
	<i>Print name</i>	<i>Title</i>
	<i>Signature</i>	<i>Date</i>

1. Enter full legal name and address of the Bidder.
2. Print and sign/date to certify proposed costs - include original and copies in Financial Proposal.

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**Payment Schedule**

Phase	Activities	Deliverables	RFP Sections (Survey Years)	Survey Years Payment Percent*	RFP Sections (Non-Survey Years)	Non-Survey Years Payment Percent*
Planning and Set-up	Planning and Set-up	• NYS Gambling Data Review Report (only required in Year 1)	2.2	20%	N/A	20%
		• Annual Study Proposal	2.3		2.4.8	
		• Revised Study Proposal	2.3		2.4.9	
Data Collection Activities	Survey Data Collection Activities and Status Report - Batch 1	• Conduct the Survey and Status Report 1 (after 25% data collection completed)	2.3.3; 2.3.4	10%	N/A	
	Survey Data Collection Activities and Status Report - Batch 2	• Conduct the Survey and Status Report 2 (after 50% data collection completed)	2.3.3; 2.3.4	10%	N/A	
	Survey Data Collection Activities and Status Report - Batch 3	• Conduct the Survey and Status Report 3 (after 75% data collection completed)	2.3.3; 2.3.4	10%	N/A	
	Survey Data Collection Activities and Status Report - Batch 4	• Conduct the Survey and Status Report 4 (after 100% data collection completed)	2.3.3; 2.3.4	5%	N/A	
	Qualitative Data Collection and Status Report - Batch 1	• Conduct qualitative data collection and Status Report 1 (after 50% data completed)	N/A		2.4.3; 2.4.4	15%
	Qualitative Data Collection and Status Report - Batch 2	Conduct qualitative data collection and Status Report 2 (after 100% data completed)	N/A		2.4.3; 2.4.5	15%
Post-Data Collection Phase	Data processing and Sharing	• Sharing Unweighted Data Sample For Preliminary Review	2.3.5	10%	N/A	10%
		Sharing interview transcripts and other data documentation, and Presentation	N/A		2.4.5	
		• Survey Data Reports, Executive Summaries, and Presentation	2.3.6		N/A	
		• Sharing Internal OASAS-use Only Data Files and Related Documents	2.3.7	5%	N/A	
		• Disclosure Analysis Plan Document	2.3.8		N/A	
		• Public Use Data Files and Documents (Datasets, Survey Instruments, Codebook, Survey Matrix Documents)	2.3.9		N/A	
Other Activities	Manuscript Development	• Manuscript Preparation and Documents (co-authorship with OASAS)	N/A	20%	2.4.6	10%
	Consultation	• Provision of ongoing consultation and support to OASAS during the term of the contract	2.3.10		2.4.8	20%
	Abstract Development	• Conference Abstracts (co-authorship with OASAS)	2.3.11	10%	2.4.9	10%
	Annual Presentations	• Annual Presentation on the Gambling Landscape with PowerPoint Slides and Annual Reports	2.3.12		2.4.10	
				100%		100%

\*NOTE: The percentages of total proposal project cost will be paid to the selected Bidder after Acceptance by OASAS of each completed deliverable. OASAS may retain from invoices submitted up to ten percent (10%).

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	Contract Year Rate*		Over Contract Cycle**
Survey year amount (annual):		x 5 =	
Non-Survey year amount (annual):		x 5 =	
<b>Total (10-year amount):***</b>			

\*Enter annual rate for each year type (survey or non-survey year. Refer to RFP for definition of survey and non-survey year)

\*\*Enter total amount for each year type (multiplying grant year rate by a factor of 5. Refer to RFP for definition of survey and non-survey year)

\*\*\*Enter total (10-year amount)